

Nickel: Market Outlook to 2014

ARE YOU FACING BIG DECISIONS INVOLVING NICKEL?

The market for nickel is global, and local events can make waves across the world. If you're involved with nickel in any way, you know that everything's important – both the small details and the big picture. A complete perspective is essential, whether you're preparing a company strategy, planning exploration, bringing new products to market, buying, selling or investing.

MAKE THE RIGHT CHOICE

Whatever your challenge, this report gives you deep insights to help you make really well-informed recommendations or decisions. It's a detailed account of:

- World production and consumption
- The operations of the major producers
- End-use market applications
- Price trends
- International trade patterns
- Forecasts for supply, demand and price

IS THIS REPORT FOR YOU?

Our clients include anyone with an interest in the evolving nickel market, anywhere in the world. Readers of past reports have come from a wide range of relevant industries – from extraction to end-use, from mines to factories to banks, from existing players to new entrants. And they range from analysts and researchers to operational managers and chief executives.

To order your report, visit www.roskill.com/nickel or call +44 20 8944 0066 now.

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WHAT READERS SAY

“When we review project or company opportunities, the most important area of review is the marketplace. We have always deferred to Roskill reports and their services for the prime benchmark reference point.”

Michael Kiernan,
Consolidated Minerals Limited,
Australia

“Roskill has been a key reference to our industry for a long time...the best reference about the market and industries.”

Bayram AnKarali
Etimine SA, Turkey

“One of the few sources available for critical, detailed and reliable information on the industrial minerals markets.”

Emilio Lobato,
Technical Marketing Manager,
Magnesita Refrataros SA, Brazil

GET ACCURATE ANSWERS FROM INDEPENDENT EXPERTS

- Will demand recover in 2010?
- Will stainless steel producers consume less nickel due to the increasing popularity of low and nickel free steels?
- Will demand for nickel batteries continue increasing?
- How much new capacity is due to enter the nickel market?
- Will new HPAL nickel projects prove commercially viable?
- What is the likelihood of nickel prices reaching US\$50,000/t on the LME?

WHY READERS CHOOSE ROSKILL

We're approachable. Our sources include a large network of industry contacts: the key players talk to us because we're approachable and because they know us well.

We're independent. The information and insights in Nickel: Market outlook to 2014 are completely independent. We're privately-owned and not beholden to anyone. Our expert researchers make a thorough and objective analysis of all available data, from sources across the globe.

We're expert. You want facts from people who know what they're talking about. Roskill's experts have been analysing the nickel industry for over 30 years and this is our 12th report on this sector.

Approachable. Independent. Expert.

That's why no other report can match the accuracy, depth and expertise of Nickel: Market outlook to 2014.

WHAT ELSE CAN WE DO FOR YOU?

We also offer expert bespoke consultancy to help you tackle specific complex challenges, such as feasibility studies, market assessments or due diligence reports.

If you'd like to discuss a project, please email judith@roskill.co.uk or call +44 20 8944 0066.

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What's included?

Contents: 304 pages, 188 tables, 96 figures plus appendix

Overview

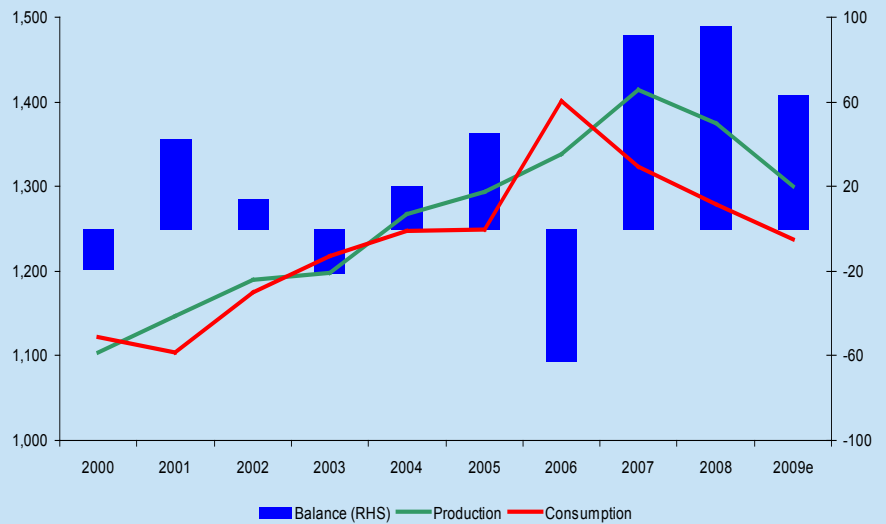
The devastating financial crisis that affected the world in 2008/9 has had a wide-ranging impact. As with most commodities, participants in the nickel industry have had to make adjustments. Producers have been forced to make severe cuts to output, while stocks at LME warehouses have been rising steadily. China has proved the exception, with both demand and production rising.

Ever increasing demand from emerging markets, coupled with a return to positive growth in the developed world should see stainless steel production increase in 2010 and 2011. Further out, new supplies of nickel will be required to satisfy rising demand. The majority of new projects will mine laterite ores using HPAL technology, which has not always proved reliable. If new projects

struggle to find their way onto the market, nickel prices could once again surge to US\$50,000/t. Could Chinese nickel pig iron provide the answer?

This report gives you a full analysis of the key trends, issues and developments in the market, a clear insight into all areas of the industry and an authoritative analysis of its prospects.

World: Nickel production, consumption and market balance, 2000-2009



1. SUMMARY

2. HISTORY, PROPERTIES, OCCURRENCE AND RESOURCES OF NICKEL

3. MINING, PROCESSING AND REFINING OF NICKEL

4. WORLD NICKEL PRODUCTION AND SUPPLY DATA

5. NICKEL PRODUCTION COSTS

6. REVIEW OF NICKEL PRODUCING AND PROCESSING COUNTRIES

- Detailed analysis of 44 countries and over 100 companies

7. CONSUMPTION OF NICKEL

- Consumption of nickel by end-use; Outlook for nickel

8. END-USES FOR NICKEL

- Use of nickel in stainless and heat resisting steels; nickel alloys; plating; other alloy steels; batteries; catalysts; chemical uses; cast iron; hydrogen storage; in-situ composites

9. INTERNATIONAL TRADE IN NICKEL

- Trade in nickel ore and concentrates; nickel matte; ferro-nickel; nickel sinter; unwrought nickel metal; nickel powder and flake

10. NICKEL SUPPLY/DEMAND BALANCE

- Nickel demand/supply outlook; future potential nickel production; forecast primary nickel production; forecast nickel supply/demand balance

11. PRICES OF NICKEL

- The London Metal Exchange; historical movements in LME nickel price; New York dealer nickel price; Market outlook for nickel prices

How to order your report



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