

Gypsum and Anhydrite: Global Industry Markets and Outlook 2009

ARE YOU FACING BIG DECISIONS INVOLVING GYPSUM?

The market for gypsum is global, and local events can make waves across the world. If you're involved with gypsum in any way, you know that everything's important – both the small details and the big picture. A complete perspective is essential, whether you're preparing a company strategy, planning exploration, bringing new products to market, buying, selling or investing.

MAKE THE RIGHT CHOICE

Whatever your challenge, this report gives you deep insights to help you make really well-informed recommendations or decisions. It's a detailed account of:

- World production and consumption
- The operations of the major producers
- End-use market applications
- Price trends
- International trade patterns
- Forecasts for supply and demand

IS THIS REPORT FOR YOU?

Our clients include anyone with an interest in the evolving gypsum market, anywhere in the world. Readers of past reports have come from a wide range of relevant industries – from extraction to end-use, from mines to factories to banks, from existing players to new entrants. And they range from analysts and researchers to operational managers and chief executives.

To order your report, visit www.roskill.com/gypsum or call +44 20 8944 0066 now.

Gypsum and Anhydrite: Global Industry Markets and Outlook, 2009

WHAT READERS SAY

“When we review project or company opportunities, the most important area of review is the marketplace. We have always deferred to Roskill reports and their services for the prime benchmark reference point.”

Michael Kiernan,
Consolidated Minerals Limited,
Australia

“Roskill has been a key reference to our industry for a long time...the best reference about the market and industries.”

Bayram AnKarali
Etimine SA, Turkey

“One of the few sources available for critical, detailed and reliable information on the industrial minerals markets.”

Emilio Lobato,
Technical Marketing Manager,
Magnesita Refratrios SA, Brazil

GET ACCURATE ANSWERS FROM INDEPENDENT EXPERTS

- Where are the planned capacity expansions for gypsum?
- Which countries will lead future industry developments?
- Will the switch to synthetic gypsum use continue?
- Where are the main growth markets for wallboard?
- How much gypsum is produced by Lafarge, Knauf and Saint Gobain?
- Where are prices likely to go over the next few years?
- What is the forecast for world gypsum consumption?

WHY READERS CHOOSE ROSKILL

We're approachable. Our sources include a large network of industry contacts: the key players talk to us because we're approachable and because they know us well.

We're independent. The information and insights in Gypsum and Anhydrite: Global Industry Markets and Outlook, 2009 are completely independent. We're privately-owned and not beholden to anyone. Our expert researchers make a thorough and objective analysis of all available data, from sources across the globe.

We're expert. You want facts from people who know what they're talking about. Roskill's experts have been analysing the gypsum industry for over 30 years and this is our 10th report on this sector.

Approachable. Independent. Expert.

That's why no other report can match the accuracy, depth and expertise of Gypsum and Anhydrite: Global Industry Markets and Outlook, 2009.

WHAT ELSE CAN WE DO FOR YOU?

We also offer expert bespoke consultancy to help you tackle specific complex challenges, such as feasibility studies, market assessments or due diligence reports.

If you'd like to discuss a project, please email judith@roskill.co.uk or call +44 20 8944 0066.

Order your report now at www.roskill.com/gypsum or call +44 20 8944 0066

Gypsum and Anhydrite: Global Industry Markets and Outlook, 2009

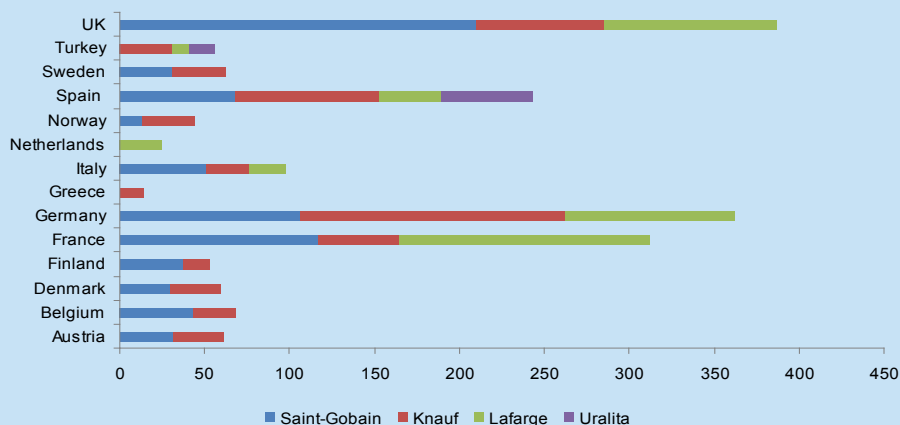
What's included?

Contents: 367 pages, 284 tables, 38 figures plus appendix

Overview

Demand for gypsum is closely linked to general economic activity due to its use in construction in plasterboard, plasters and cement. Overall, world consumption of gypsum dropped 4% between 2006 and 2008, a total reduction of 8Mt, as a result of the global financial crisis and associated recession. Plasterboard and cement production are expected to take at least 2 – 3 years to regain the 2006 peak levels, but full economic recovery will see growth rates of between 4 and 7%py for cement and plasterboard respectively. Global consumption of gypsum could reach over 300Mt by 2015.

Although natural gypsum still dominates the market, use of synthetic gypsum has grown rapidly during the past decade in particular. Three factors are responsible for this major shift in the market; stricter environmental regulations at coal-fired stations resulting in increased sales of FGD gypsum, the high cost of landfill, and the low cost of FGD gypsum compared to natural gypsum. In the future, increased use of FGD and other suitable waste gypsum materials is assured in the manufacture of plasterboard, plaster, cement and other materials.



This report gives you a full analysis of the key trends, issues and developments in the market, a clear insight into all areas of the industry and an authoritative analysis of its prospects.

1. SUMMARY

2. OCCURRENCE AND RESERVES OF GYPSUM

3. MINING AND PROCESSING OF NATURAL GYPSUM AND ANHYDRITE

4. PRODUCTION OF NATURAL GYPSUM AND ANHYDRITE BY REGION

Production of gypsum by continent;
Production of gypsum by country

5. WORLD PRODUCTION OF SYNTHETIC GYPSUM

World production of FGD gypsum, fluorogypsum, phosphogypsum and titanogypsum; Future trends in production of FGD gypsum, fluorogypsum, phosphogypsum and other forms of synthetic gypsum; Future trends in production of FGD and other synthetic gypsum

6. RECYCLING OF GYPSUM

7. PRODUCTION OF GYPSUM AND ANHYDRITE BY COUNTRY AND COMPANY

Detailed analysis of 82 countries and over 170 companies

8. INTERNATIONAL TRADE IN GYPSUM AND ANHYDRITE

Exports of crude gypsum, calcined gypsum and anhydrite; Imports of calcined gypsum and anhydrite

9. CONSUMPTION AND MARKETS FOR GYPSUM AND ANHYDRITE

Estimated world consumption of gypsum and anhydrite; Consumption of natural gypsum, FGD gypsum and phosphogypsum

10. MARKET FOR GYPSUM AND ANHYDRITE IN CEMENT

World production of cement; Producers of cement; Consumption of gypsum and anhydrite in cement; Future consumption of gypsum and anhydrite in cement

11. MARKET FOR GYPSUM AND ANHYDRITE IN PLASTERBOARD AND PLASTERS

Production of plaster; Manufacturing process for plasterboard; Structure of the world plasterboard industry; World demand for plaster and plasterboard; Consumption of FGD gypsum in plasterboard and plaster; Future consumption of gypsum and anhydrite in plasterboard and plaster

12. MARKET FOR GYPSUM AND ANHYDRITE IN AGRICULTURE

Use of gypsum and anhydrite in soil conditioning; Consumption of gypsum in agriculture

13. MARKET FOR GYPSUM AND ANHYDRITE IN FILLERS AND PIGMENTS

Use of gypsum and anhydrite fillers in paper, plastics, food, pharmaceuticals, fertilisers, pesticides and herbicides; Future demand for gypsum and anhydrite in filler applications

14. MARKET FOR GYPSUM AND ANHYDRITE IN FLOOR SCREED

Consumption of gypsum and anhydrite in floor screed

15. OTHER MARKETS FOR GYPSUM AND ANHYDRITE

Market for gypsum and anhydrite in glass manufacture and chemicals

16. PRICES OF GYPSUM AND ANHYDRITE

Prices of natural gypsum; Prices of synthetic gypsum; Average value of gypsum exports by main countries; Average value of gypsum imports into main countries; Prices of gypsum products; Future gypsum price trends

How to order your report



1. Online:
at www.roskill.com/gypsum



3. Call
+44 20 8944 0066



2. Mail this form to:
Roskill Information Services Limited
27a Leopold Rd, London SW19 7BB, UK



4. Fax this form to:
+44 20 8947 9568

1 copy of Gypsum and Anhydrite; Global Industry Markets and Outlook 2009 for £2500, US \$5000, €4000 per first copy

Additional copies priced at £500, US \$1000, €800 per copy

Postage and packing

UK delivery £7

Air Parcel/First Class Europe: £14, US \$30, €20

Courier delivery: £35, US \$70, €55

Name: _____

Position: _____

Organisation: _____

Address: _____

Email: _____

Tel: _____ Fax: _____

VAT number (EU only) _____

Method of payment

I enclose a cheque payable to Roskill Information Services Ltd.

Payment has been made to your bankers: Barclays Bank PLC, London SW1Y 5AX
A/C No#: 30786551 Sort code: 20-65-82. Swift Code: BARC 22GB
IBAN: GB88 BARC 2065 8230 7865 51

Please invoice my company

Please debit my Mastercard/ Visa/ Amex

Card No: _____ Security Code: _____

Expiry Date: _____ Signature: _____

Billing address (if different from above): _____

Question?

Email christine@roskill.co.uk or call +44 20 8944 0066.