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The Economics of Bauxite & Alumina

11TH EDITION, 2008

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The Economics of Bauxite & Alumina

7th edition, 2008

Some highlights from the report

Chinese production of alumina, driven by rapidly expanding demand for aluminium, grew at an average rate of 22%py between 1998 and 2007, and by 42% in 2007 alone. The demand for bauxite that this expansion generated was met by a rapid opportunistic increase in Indonesian bauxite output, resulting in Chinese imports from Indonesia rising from 832kt in 2004 to 15.4Mt in 2007. This rate of imports continued into 2008 with China importing 8.8Mt in the first four months of the year, 4.8Mt of which came from Indonesia.

With some 25Mtpy of new alumina capacity planned in China in the next two to three years, demand for bauxite, much of which will have to be imported, will continue to rise. It is not clear if the Indonesian bauxite mining industry will be able to support Chinese demand in the long term, and higher priced imports from India are also growing rapidly. The Chinese alumina industry is also looking to Australia as a source of bauxite. Chalco, China's largest alumina producer, is investing in the 7.5Mtpy Aurukun project in northern Queensland.

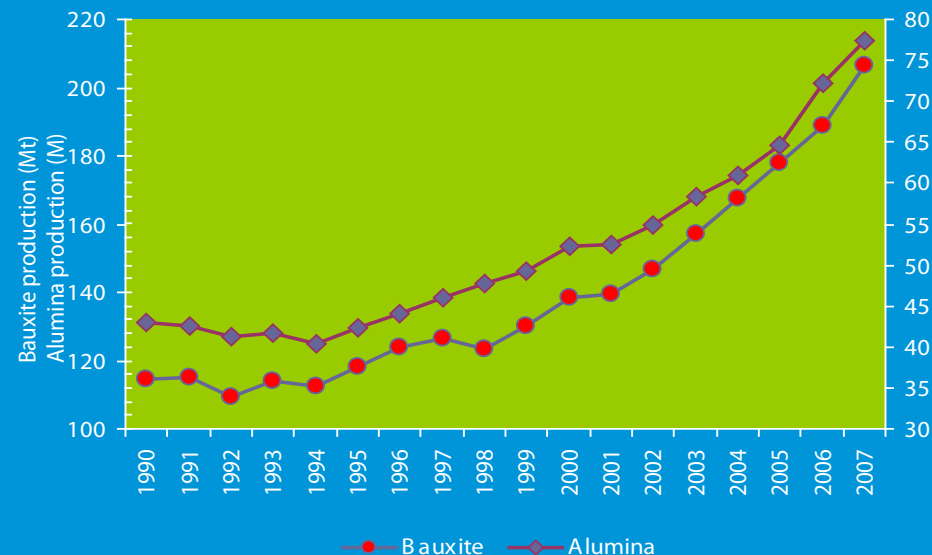
A detailed global study

The report contains over 370 pages, illustrated with 202 tables and 79 figures.

Main sections

1. Summary
2. History, occurrence, properties and resources of bauxite
3. Mining and processing of bauxite and alumina
4. Bauxite and alumina production data
5. Exploration, bauxite mining and alumina refining by country
6. Consumption of bauxite and alumina
7. Uses of bauxite, alumina and ATH
8. International trade in bauxite, ATH and alumina
9. Prices and marketing of bauxite and alumina

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